



INVESTMENTexpo is a congress for decision-makers who discuss the opportunities and risks of equity- and debt-financed real asset investments and their management on global markets.

You can look forward to:

- Presentations, discussions and case studies on the future development of real estate and infrastructure markets, investment products and types of use
- Information on current political, tax and regulatory issues
- Exhibitors presenting innovative solutions for the management of real estate and funds
- Areas for spontaneous exchange and networking

INVESTMENTexpo 2026 offers two attractions as conference venues that are directly opposite each other: the Zoo Palast in Berlin is the event location. In addition, the Waldorf Astoria will be used as a conference hotel (directly opposite the Zoo Palast).

Address:

Zoo Palast Berlin, Hardenbergstraße 29A, 10623 Berlin. www.zoopalast.premiumkino.de

Our restaurants at INVESTMENTexpo 2026: (table reservations not possible)

- PHO Noodlebar (11 a.m. - 07.30 p.m.)
- ZooBa (11 a.m. - 07.30 p.m.)
- Jim Block (11 a.m. - 07.30 p.m.)
- ROCA (11 a.m. - 15:00)
- Catering from Waldorf Astoria; in and in front of the Zoo Palast (the whole day)

Important programme information:

- All programme items will be translated simultaneously using AI-based translation software, so that live translation will be available on site.
- The organiser reserves the right to make changes to the content, timing and forum of the event.

20. MAY 2026

Registration

8:30 AM - 6:00 PM | Zoo Palast

Admission to the INVESTMENTExpo

Welcome Notes

9:15 AM - 9:35 AM | Cinema 1

Opening INVESTMENTExpo

Economy and Geopolitics

9:40 AM - 10:50 AM | Kino 1

Keynote: Geopolitical Risks and New Blocks

The Impact on European Real Assets

Prof. Dr. Herfried Münkler, political scientist and former advisor to the Chancellor

Moderator:

Prof. Dr. Steffen Sebastian, Lehrstuhl für Immobilienfinanzierung, IREBS Institut für Immobilienwirtschaft Universität Regensburg

Break

10:50 AM - 11:10 AM | Lobby Zoo Palast

Breakfast and Networking Time

11:10 AM - 11:55 AM

Cinema 2

Category: Infrastructure

Energy Transition Concrete

Which Sectors Are Worth Entering?

Panel:

Daniel Anderson, Director, Fiera Infrastructure

Jannik Graf Germeroth, Portfoliomanager Depot A, Evangelische Bank eG

Markus Schmidt, Head of Infrastructure Business Development, IntReal International Real Estate

Kapitalverwaltungsgesellschaft mbH

Cinema 3

Category: Real Estate Sectors

Is Office Still Worth the Investment?

International Perspectives on Rents, Demand, and Obsolescence

Panel:

Anthony Bull-Diamond, Managing Director, KanAm Grund Group

Karin Diedrich, Senior Investment Manager Real Estate, ARAG SE

Philip La Pierre, Head of Europe, LaSalle Investment Management

Kapitalverwaltungsgesellschaft mbH

Pieter Vandeginste, Fund Director - ASR Dutch Mobility Office Fund, a.s.r.

Discussionleader:

Felix Meyen, Geschäftsführer, HIH Invest Real Estate GmbH

Presented by



HIH Invest Real Estate GmbH

Cinema 4

Category: Markets

Europe in Transition

Where to Enter?

Panel:

Simon Ellis, Fund Manager M&G European Property Fund, M&G Real Estate

João Madeira de Andrade, Board Member, Fidelidade - Property Europe, S.A.

Uwe Krause, Head of Real Estate Fund Management, MEAG

Discussionleader:

Sandy Bierwirth-Zeussel, Mitglied des RICS Deutschland Vorstandes, RICS Deutschland Limited

Clubcinema A

Category: Investment Strategies

Insti-Only-Workshop: Club deals or multi-investor funds - which solution suits which investor?

Requirements, limitations and opportunities of both models

Workshop-Leader:

Carsten Demmler, Managing Director, HIH Invest Real Estate GmbH

Presented by



HIH Invest Real Estate GmbH

Cinema 2

Category: Investment Strategies

ELTIF, Special AIF, Luxembourg Vehicles

Which Vehicle Fits Which Strategy? An Overview

Opening Statement:

Christian Moersch, Executive Board, HANSAINVEST LUX S.A

Panel:

Dr. Till Friedrich, Deputy Managing Director, Versorgungswerk (Apothekerversorgung) der Apothekerkammer Schleswig-Holstein, K.d.ö.R.
Christoph Kraiker, CEO, Hauck & Aufhäuser Fund Services S.A.

Discussionleader:

Christian Moersch, Executive Board, HANSAINVEST LUX S.A

Presented by



HANSAINVEST
Hanseatische
Investment-GmbH

Cinema 3

Category: Investment Strategies

Strategic Portfolio Management

Develop or Streamline?

Kaja Bader, Head of Fund Management Real Assets, Helaba Invest Kapitalanlagegesellschaft mbH

Immo von Homeyer, Head of Business Development, Art-Invest Real Estate Funds GmbH

Daniel Werth, Managing Director, HAMBURG TEAM Investment Management GmbH

Discussionleader:

Aygül Özkan, Hauptgeschäftsführerin, ZIA Zentraler Immobilien Ausschuss e.V.

Cinema 4

Category: Markets

America, Asia, Europe

Which Continent Is Interesting? Where Is It Worth Taking a Closer Look and in Which Sectors?

Panel:

Wenzel Hoberg, Global Head of Real Estate, Fiera Real Estate
Joachim Kumme, Head of Treasury, Kreissparkasse Ludwigsburg
Christian Schulte Eistrup, Managing Director, Clarion Partners LLC

Diskussionlead:

Christian Behrend, Managing Director & Head of Client Capital DACH, Savills Investment Management KVG GmbH

Break

12:45 PM - 2:45 PM | Various restaurants

Lunch and Networking Time

The following restaurants & lounges are at your disposal:

- **RTC Garden Lounge** 11 a.m.- 7.30 p.m. | PHO Noodlebar
- **Morgan Stanley Bistro** 11 a.m.- 7.30 p.m. | ZooBa
- **Bf.direkt Meeting Lounge** 11 a.m.- 7.30 p.m. | ZooLoge
- 11 a.m.- 7.30 p.m. | Jim Block
- 11 a.m. - 3 p.m. | ROCA
- Catering by Waldorf Astoria; in and in front of the Zoo Palast (all day)

Please note: Reservations are not possible for the time periods above.

Elevator Pitches

2:00 PM - 2:30 PM | Cinema 4

6 Elevator-Pitches á 3 Minuten

2:45 PM - 3:30 PM

Cinema 2

Category: Infrastructure

Renewable energy plants, storage, and grids

Decentralized energy supply as the next stage of renewable energy funds

Panel:

Bastian Meitz, Head of Investment, attorney-in-fact, Statkraft Germany GmbH

Moritz Weiss, Head of DACH, Capital Formation, Investor Relations & Business Development, Copenhagen Infrastructure Partners P/S

Discussionleader:

Robert Guzialowski, Head of Business Development Real Assets, HANSAINVEST Hanseatische Investment-GmbH

Cinema 3

Category: Lecture

Social infrastructure

Beyond housing and healthcare – from niche to established portfolio component

Cinema 4

Category: Lecture

Real Estate's New Reality

Discipline and Active Management for Durable Income

Nicole Pötsch, Co-Head of Direct Equity Europe, PIMCO Prime Real Estate GmbH

Sponsors



Break

3:30 PM - 4:00 PM | Various restaurants

Coffee Break and Networking Time

The following restaurants & lounges are at your disposal:

- **RTC Garden Lounge** 11 a.m.- 7.30 p.m. | PHO Noodlebar
- **Morgan Stanley Bistro** 11 a.m.- 7.30 p.m. | ZooBa
- **Bf.direkt Meeting Lounge** 11 a.m.- 7.30 p.m. | ZooLoge
- 11 a.m.- 7.30 p.m. | Jim Block
- 11 a.m. - 3 p.m. | ROCA
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4:00 PM - 4:45 PM

Cinema 2

Category: Politics and Regulation

Lecture: Legal & Regulatory Update

New Product Opportunities for Real Estate and Infrastructure Funds

Frank Müller, Solicitor, Partner,
McDermott Will & Emery Solicitors Tax
Consultants LLP

Sponsors



McDermott Will & Schulte
Rechtsanwälte
Steuerberater LLP

Cinema 3

Category: Investment Strategies

Crumbling Concrete Gold

Is the Era of Real Estate Investments Over?

Panel:

Sascha Pinger, Managing Director,
Versorgungswerk der Wirtschaftsprüfer und
der vereidigten Buchprüfer im Lande
Nordrhein-Westfalen (WPV)

Britta Roden, Head Research Real Assets,
Swiss Life Asset Managers Deutschland
GmbH

Dr. Philipp Wösthoff, Director / Head of
Client Relationship Management Real
Assets, Hauck Aufhäuser Lampe

Discussionleader:

Alexander Eggert, Managing Director, HIH
Invest Real Estate GmbH

Cinema 4

Category: Real Estate Sectors

Retail in Europe

What Works Where – and Why?

Opening Statement:

Kathrin Michalzik, Head of Fund
Management, Savills Investment
Management

Panel:

Susanne Gehle, Managing Director Real
Estate, Kaufland Dienstleistung GmbH & Co.
KG

Christoph Horbach, Member of the
Executive Board, Hahn Gruppe

Susanne Klaubner, Managing Partner, DIR
Deutsche Investment Retail GmbH

Kathrin Michalzik, Head of Fund
Management, Savills Investment
Management

Susanne Gehle, Managing Director Real
Estate, Kaufland Dienstleistung GmbH & Co.
KG

Discussionleader:

Anna-Lena Budde, Managing Director,
Norddeutsche Kirchliche Versorgungskasse
(NKVK)

4:50 PM - 5:35 PM

Clubcinema A

Category: Workshop

Insti-Only Workshop: Think globally, invest better

The real asset reality check, including selection of the real asset buzzword for 2026

Workshop speaker:

Andreas Höfner, Managing Director, GARBE Capital & Strategy Deutschland GmbH

Tobias Kassner, Head of Research & ESG, GARBE Industrial GmbH & Co. KG

Workshop leader:

Steffen Uttich, Managing Director, GARBE Capital & Strategy Deutschland GmbH

Presented by



Cinema 2

Category: Treasury

Diversification Depot A

Is there a Future for Real Estate in Asset Management

Panel:

André Claus, Abteilungsleiter, Saalesparkasse

Jan Gengel, Head of Treasury, Mittelbrandenburgische Sparkasse in Potsdam

Dr Joachim Köhne, Head of Quantitative Asset Management, Hamburger Sparkasse AG

Dr Matthias Pöferlein, Head of Treasury, Deputy Director of Real Estate Clients, Municipalities, Institutions and Treasury

Discussionleader:

Joachim Kumme, Head of Treasury, Kreissparkasse Ludwigsburg

Cinema 3

Category: Financing

Real Estate Debt

The Return of the Credit Strategy?

Michael Morgenroth MRICS, CEO, CAERUS Debt Investments AG

Discussionleader:

Daniel Sohler, Managing Director, RUECKERCONSULT GmbH

Cinema 4

Category: Details to be announced

Key industries in transition

First automotive, now defence: legal and tax challenges

Florian Bruder, M.Jur. (Oxon), Attorney at Law, Partner, Frankfurt / Munich, DLA Piper UK LLP

Fabian Mühlen, LL.M., Attorney at Law, Partner, DLA Piper UK LLP

Dr. Marie-Theres Rämer, Attorney at Law and Certified Public Accountant, Partner and Head of Tax Germany, DLA Piper UK LLP

Evening program & networking

7:00 PM - 10:00 PM | Waldorf Astoria (1st and 2nd floors)

Evening Event

Our evening event will take place at the Waldorf Astoria from 7 p.m. on the 1st and 2nd floors, including the Lang Bar (the Zoo Palast and restaurants will be open until 7.30 p.m.).

Round off the first day of INVESTMENTexpo with light snacks and cocktails. Enjoy an evening in a relaxed atmosphere with good conversation.

21. MAY 2026

Registration

8:30 AM - 11:00 AM | Zoo Palast

Registration

Economy and Geopolitics

9:15 AM - 10:25 AM | Cinema 1

Keynote: Economic Outlook: Inflation, Growth, Interest Rates

What Awaits Us in 2026?

Prof. Dr. Dr. h.c. Monika Schnitzer, economist, economist & chairwoman of the German Council of Economic Experts

Panel:

Erik Marienfeldt, Managing Director, HIH Real Estate GmbH

Aygül Özkan, Hauptgeschäftsführerin, ZIA Zentraler Immobilien Ausschuss e.V

Moderator:

Prof. Dr. Steffen Sebastian, Chair of Real Estate Finance, IREBS Institut für Immobilienwirtschaft Universität Regensburg

Break

10:25 AM - 10:55 AM | Lobby Zoo Palast

Breakfast and Networking Time

Cinema 2

Category: Impuls

**Impulse Lecture by our partners:
PricewaterhouseCoopers Legal AG, KPMG und Wüest
Partner**

Impulse Lecture KPMG

• **Dr. Marianne Roth**, Senior Manager / Prokuristin, Deal Advisory, Real Estate & Infrastructure, KPMG

Impulse Lecture PricewaterhouseCoopers Legal AG

De-Risking Construction Projects – Understanding Exposure, Enforcing Claims

• **Igor Zarva**, LL.M., Senior Manager, Rechtsanwalt, Head of Construction Law, PricewaterhouseCoopers Legal AG

Impulse Lecture Wüest Partner

Energy prices, risk and returns: how strategic value enhancement of real estate portfolios becomes possible

• **Dr. Michael Heigl**, Director ESG & Impact Economics, Wüest Partner

Presented by



KPMG AG Wirtschaftsprüfungsgesellschaft



PricewaterhouseCoopers Legal AG



W&P Immobilienberatung GmbH

Cinema 3

Category: Investment Strategies

Liquidity or Commitment

How Institutional Investors Are Rebalancing Their Real Asset Strategies

Panel:

Kaja Bader, Head of Fund Management Real Assets, Helaba Invest Kapitalanlagegesellschaft mbH

Christoph Drdla, Fund Manager | Fund of Funds Management, Authorised Signatory, Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H

Thomas Erdmann, Managing Director, UNIQA Real Estate Management GmbH

Marcel Konzek, Treasury, Pax-Bank für Kirche und Caritas eG

Discussionleader:

Carsten Demmler, Managing Director, HIH Invest Real Estate GmbH

Cinema 4

Category: Real Estate Sectors

Logistics Under Pressure?

How Resilient Is the Segment Really?

Panel:

Jan Philipp Daun, Managing Director, GARBE

Thorsten Kiel, Managing Director – Head of Industrial & Logistics, Nuveen Asset Management Europe S.à.r.l.

Theo Soeters, Managing Director, Head of Fund Management, EDMOND DE ROTHSCHILD REIM (Benelux) B.V

Christina Ofschonka, CIO Europe / Head of Germany & CEE, AEW Invest GmbH

Discussionleader:

Anna-Lena Budde, Managing Director, Norddeutsche Kirchliche Versorgungskasse (NKVK)

Cinema 2

Category: Investment Strategies

Evergreens and Shelf Warmers

Which Assets Have a Future?

Dr. Maximilian Brauers, Member of the Management Board, Union Investment Institutional Property GmbH

Jörn Burghardt, Managing Director, GPEP GmbH

Prof. Dr. Gerd Merke, Secretary General, Euroroc – European & International Federation of Natural Stone Industries

Discussionleader:

Sarah Ruschkowski, Board Member, Frauen in der Immobilienwirtschaft e.V.

Cinema 3

Category: Investment Strategies

Core vs. Value Add

Which Strategy Will Dominate in 2026?

Felix Frankl, Head of Real Estate, EZVK - Evangelische Zusatzversorgungskasse (AdöR)

NN, DWS Real Estate GmbH

Ramin Rabeian, Managing Partner, Montano Real Estate GmbH

Discussionleader:

Andreas Trumpp, Head of Market Intelligence & Foresight, PTXRE GmbH

Cinema 4

Category: Real Estate Sectors

Residential Investments in Europe

Where Are Opportunities Emerging, Where Do Risks Lurk?

Opening Statement:

Patrick Griesbeck, Senior Investment Manager/Fund Management, Savills Investment Management (Germany) GmbH

Panel:

Karin Diedrich, Senior Investment Manager Real Estate, ARAG SE

Marcus Eilers, Head of European Living, M&G Real Estate

Patrick Griesbeck, Senior Investment Manager/Fund Management, Savills Investment Management (Germany) GmbH

Thomas Wirtz, Managing Director, INDUSTRIA Immobilien GmbH

Discussionleader:

Thomas Meyer, Member of the Executive Board, WERTGRUND Immobilien AG

Break

12:30 PM - 2:00 PM | Various restaurants

Lunch and Networking Time

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2:00 PM - 2:45 PM

Cinema 2

Category: Infrastructure

Government Infrastructure Packages

Will Investors Benefit from the Upswing?

Opening Statement:

Dirk Bratschke, Managing Director,
TeWo2 Verwaltungs GmbH

Cinema 3

Category: AI & Digitalisation

AI in Real Estate

Where Can Potential Be Unlocked?

Panel:

Jakob Kær Bille Krogh Nielsen,
Founder, Gaianavia

Discussionleader:

Christiane Eckert, Executive Council &
Founding Member, Urban Land Institute
(ULI) Denmark

Cinema 4

Category: Impuls

Impulse Lectures

Impulse Lecture GSK:

Contribution in kind-funds & more – AIFs as
restructuring vehicles

• **Robert Kramer**, Partner and Attorney at
Law, GSK Stockmann

Impulse Lecture Predium:

Financing in transition: From ESG
assessment to credit decision.

• **Christoph Busch**, Head of Banking
Solutions, Predium Technology GmbH

Presented by



GSK STOCKMANN

2:50 PM - 3:35 PM

Cinema 2

Category: Infrastructure

Data Centers

Backbone of Digitalisation or ESG Risk?

Panel:

Philip Rauh, Head Investment Operations,
Infrastructure Investments, Swiss Life Asset
Management AG

Cinema 3

Category: Markets

Focus on USA

Transparency, Volatility, Opportunity?

Cinema 4

Category: Construction & Planning

Wood-Hybrid

Sustainable Construction in Commercial
Real Estate

Closing Remarks

3:40 PM - 3:55 PM | Cinema 1

The advisory board reflects on the INVESTMENTexpo

Closing Remarks

4:00 PM - 4:10 PM | Cinema 1

Closing Remarks INVESTMENTexpo 2026